

SAVE AND GIVE Annual Giving Form

Tax ID#94-3398863

Fu Jen University Foundation is a U.S. not-for-profit public corporation established for the support of Fu Jen Catholic University. Contributions are tax-deductible. Many employers offer a matching gift program, please check with your Human Resource Department as your gift may qualify.

Please return this form with your check(s) or credit card information to: Fu Jen University Foundation, 20651 Golden Springs Drive, Suite 162, Walnut, CA 91789

WAYS TO GIVE

- 1. Check: Please make your check payable to Fu Jen University Foundation and return with the completed form via post.
- 2. Credit card, debit card or Paypal: Donations can be made by credit card, debit card or Paypal. Please click here to make your donation online.
- 3. Qualified Retirement Plans: If you are 70 ½ or older, your taxable income may be reduced by transferring the QCD (Qualified Charitable Distributions) and RMD (Required Minimum Distributions) from your retirement plan to Fu Jen University Foundation. Please consult your financial planner or accountant for details.
- 4. Securities and Wires: Gifts of appreciated securities can be transferred to Fu Jen University Foundation brokerage at Charles Schwab & Co. Please provide the following transfer instructions to your broker:

Wiring instructions for stocks/bonds:

Charles Schwab & Company

DTC# 0164

FFC Account: 2096-9724

Account Name: Fu Jen University Foundation

Foundation EIN (tax ID): 94-3398863

Wiring instructions for cash gifts:

Routing #321171184

Account Number #207356528

Swift code for international use: CITI US 33

5. Gift & Estate Planning: A bequest to Fu Jen University is a way of perpetuating your support for the designated research project. A bequest may also be made in honor or memory of another individual. All outright beguests for this designated project are exempt from federal estate taxation. Please consult your estate planning attorney, financial planner or accountant for details.

FJUF CONTACT

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